

PANAMA CITY DOWNTOWN WATERFRONT HOTEL

AUGUST 11, 2020

INDEX THE THE PARTY OF THE PART

VISION

A vibrant downtown with an ecosystem of residents, workers, businesses, shoppers,

Redevelopment occurs incrementally – one step at a time with each step building on the previous step

Panama City's
downtown has great
unrealized potential but
a first step is needed to
start realizing the
potential

An ideal first step is a quality, branded hotel that attracts people and activities to the downtown

St. Joe can provide the resources and hospitality experience needed towards the first step of a vibrant downtown



visitors benefits

everyone in the

community

JOURNEY

2018

SEPTEMBER 6Letter of Interest

SEPTEMBER 13Consideration of Interest

NOVEMBER 2Reinforcement of Interest

2019

FEBRUARY 12 MOU

MARCH 11
Public Information
Webpage

MARCH 28
Voluntary Community
Open House

JULY 17
Voluntary Community
Open House

DECEMBER 19Voluntary Community
Open House

2020

MARCH 4
Voluntary Community
Open House



PUBLIC OUTREACH





WEBSITE: WWW.PCMARINAHOTEL.COM

- Meeting calendar, documents, FAQ, news coverage
- 2,216 website visits/5,560 page views
 - 97 comment submissions



COMMUNITY OPEN HOUSES

- Attendance of 354
- 104 comment cards



CONCEPTUAL SITE PLAN



LEGEND

- 1. HOTEL
- 2. RESTAURANT
- 3. OUTSIDE RESTAURANT AREA
- 4. EVENT LAWN
- 5. ADJACENT CITY SLIPS
- 6. PARKING
- 7. CITY PROMENADE

LEASE AREA



EVERYTHING DESCRIBED OR DEPICTED IS PROPOSED AND NEED NOT BE BUILT, OR IF BUILT, MAY NOT BE BUILT AS DESCRIBED OR DEPICTED. All of the amenities and improvements described or depicted are based on current development plans which are subject to change without notice. No guarantee is made that any of the future improvements, amenities, facilities, and features described herein or depicted by artists' renderings will be built or, if built, will be of the same type, size or nature as depicted or described.



CONCEPTUAL RENDERINGS







EVERYTHING DESCRIBED OR DEPICTED IS PROPOSED AND NEED NOT BE BUILT, OR IF BUILT, MAY NOT BE BUILT AS DESCRIBED OR DEPICTED. All of the amenities and improvements described or depicted are based on current development plans which are subject to change without notice. No guarantee is made that any of the future improvements, amenities, facilities, and features described herein or depicted by artists' renderings will be built or, if built, will be of the same type, size, or nature as depicted or described.



CONCEPTUAL RENDERINGS







EVERYTHING DESCRIBED OR DEPICTED IS PROPOSED AND NEED NOT BE BUILT, OR IF BUILT, MAY NOT BE BUILT AS DESCRIBED OR DEPICTED. All of the amenities and improvements described or depicted are based on current development plans which are subject to change without notice. No guarantee is made that any of the future improvements, amenities, facilities, and features described herein or depicted by artists' renderings will be built or, if built, will be of the same type, size, or nature as depicted or described.



KEY POINTS

100% PRIVATE FUNDING

No public dollars, public loans, public bonds

NO WAIVERS

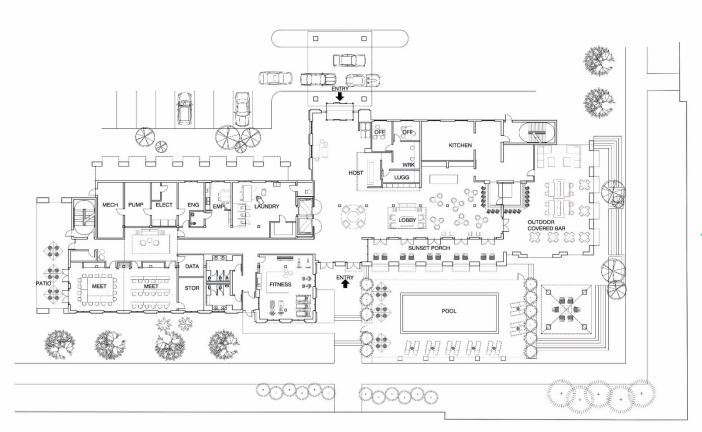
No reductions or abatements of taxes or fees

REVENUE SHARING

City will receive a % of gross revenue of the operations



NEXT STEP



LOBBY LEVEL FLOOR PLAN

PRE-CONSTRUCTION STAGE

- Site Inspections and Analysis
- Engineering and Design
- Brand/Programming
- Financial Pro-Forma/Cost Estimate
- Permitting

